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PROSPECTUS



塑易科技有限公司

PLASTRADE TECHNOLOGY BERHAD

(Company No: 591077-X)
(Incorporated in Malaysia under the Companies Act,1965)

PUBLIC ISSUE OF 32,500,000 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.30 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION BY WAY OF:

PRIVATE PLACEMENT

 29,681,500 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS

PUBLIC OFFER

- 1,563,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE PUBLIC
- 1,255,500 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE EMPLOYEES AND BUSINESS ASSOCIATES OF THE PTB GROUP

IN CONJUNCTION WITH ITS LISTING ON THE MESDAQ MARKET OF THE KUALA LUMPUR STOCK EXCHANGE

Adviser, Sponsor, Managing Underwriter and Placement Agent



Southern Investment Bank Berhad (169955-T)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 4 HEREIN

THIS PROSPECTUS IS DATED 23 DECEMBER 2003